Supplementary Material B

Mining the in-use stock of energy-transition materials for closed-loop e-mobility

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Figure S1: Time trend of market shares of battery types for EVs, in %

Table S1. Efficiencies of recycling processes for lithium (Li), nickel (Ni), cobalt (Co), manganese (Mn), and natural graphite (Graph). Own calculation based on Chen et. al., 2019 and Bernhart, 2019.

| Recovery Rates | | | | | | | | | | |
|-------------------------------|--------------------|--------|-------|-------|----------|-------|--|--|--|--|
| | Li | Ni | Со | Mn | Graphite | | | | | |
| (Chen et al, 2019) | | | | | | | | | | |
| Pyrometallurgical Processes | 1 | 94.9% | 99.3% | 99.8% | 79.9% | | | | | |
| | 2 | 97.5% | | | | | | | | |
| | 3 | 98.9% | | 95.7% | | 91.1% | | | | |
| | 4 | 99.7% | | | | | | | | |
| | 5 | 91.3% | | | 95.1% | | | | | |
| | 6 | 84.7% | 99.0% | 99.0% | 99.0% | | | | | |
| mean | | 94.5% | 99.2% | 98.2% | 91.3% | 91.1% | | | | |
| Hydrometallurgical Processes | leaching | 99.0% | 97.7% | 88.4% | | | | | | |
| | solvent extraction | 99.9% | 99.7% | 98.0% | 92.0% | | | | | |
| | precipitation | 96.0% | | 99.0% | 99.0% | | | | | |
| | sol-gel | 98.4% | 98.5% | 99.5% | | | | | | |
| mean | | 98.3% | 98.6% | 96.2% | 95.5% | 0.0% | | | | |
| (Bernhart, 2019) | | | | | | | | | | |
| Pyrolysis-Hydrometallurgical | | 50-60% | > 95% | > 95% | | 0% | | | | |
| Mechanical-Hydrometallurgical | | >90% | >99% | >99% | | 0% | | | | |
| Model | | 95% | 95% | 95% | 95% | 90% | | | | |

| | Annual sales | Lithium | Nickel | Cobalt | Manganese | Graphite |
|----------------------|------------------|-----------|-----------|-----------|-----------|------------|
| | [M unit/year] | inflow | inflow | inflow | inflow | inflow |
| | | [kt/year] | [kt/year] | [kt/year] | [kt/year] | [kt/year] |
| This study (STEPoS) | 64 (2040) | 327 | 1137 | 323 | 98 | 3473 |
| | 113 (2050) | 574 | 1996 | 567 | 173 | 6098 |
| | 148 (2065) | 754 | 2620 | 745 | 228 | 8008 |
| This study (APoS) | 98 (2040) | 499 | 1734 | 493 | 150 | 5299 |
| | 129 (2050) | 657 | 2284 | 649 | 198 | 6979 |
| | 136 (2065) | 690 | 2399 | 682 | 208 | 7331 |
| This study (NZEoS) | 104 (2040) | 529 | 1838 | 522 | 160 | 5616 |
| | 109 (2050) | 553 | 1922 | 547 | 167 | 5875 |
| | 109 (2065) | 554 | 1927 | 548 | 167 | 5889 |
| Dunn et al., 2021 | 40-73 (2040)† | 361-664 | 1672-3079 | 403-742 | 388-714 | 3176-5846 |
| Xu et al., 2020 | ~110-210 (2050)† | 620-1570 | 1500-7630 | 250-1460 | 160-810 | 4160-12840 |
| Ziemann et al., 2018 | | 850 | | | | |

Table S2. Comparison of our model results with selected references from the relevant literature.

[†]Annual sales of EVs.



Figure S2. The required lithium amounts from mining (blue bars) and those potentially supplied from recycling (orange bars) estimated for STEPoS (a), APoS (b), and NZEoS (c). Old scrap supply ratio (OSS) for 2020-2065 is plotted on the second y-axis.



Figure S3. The required nickel amounts from mining (blue bars) and those potentially supplied from recycling (orange bars) estimated for STEPoS (a), APoS (b), and NZEoS (c). Old scrap supply ratio (OSS) for 2020-2065 is plotted on the second y-axis.



Figure S4. The required cobalt amounts from mining (blue bars) and those potentially supplied from recycling (orange bars) estimated for STEPoS (a), APoS (b), and NZEoS (c). Old scrap supply ratio (OSS) for 2020-2065 is plotted on the second y-axis.



Figure S4. The required manganese amounts from mining (blue bars) and those potentially supplied from recycling (orange bars) estimated for STEPoS (a), APoS (b), and NZEoS (c). Old scrap supply ratio (OSS) for 2020-2065 is plotted on the second y-axis.



Figure S5. The required graphite amounts from mining (blue bars) and those potentially supplied from recycling (orange bars) estimated for STEPoS (a), APoS (b), and NZEoS (c). Old scrap supply ratio (OSS) for 2020-2065 is plotted on the second y-axis.

References

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