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Computational Design of Thermally Activated Delayed Fluorescence Materials: The Challenges Ahead

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## Computational Design of Thermally Activated Delayed Fluorescence Materials: The Challenges Ahead

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# Computational Design of Thermally Activated Delayed Fluorescence Materials: The Challenges Ahead

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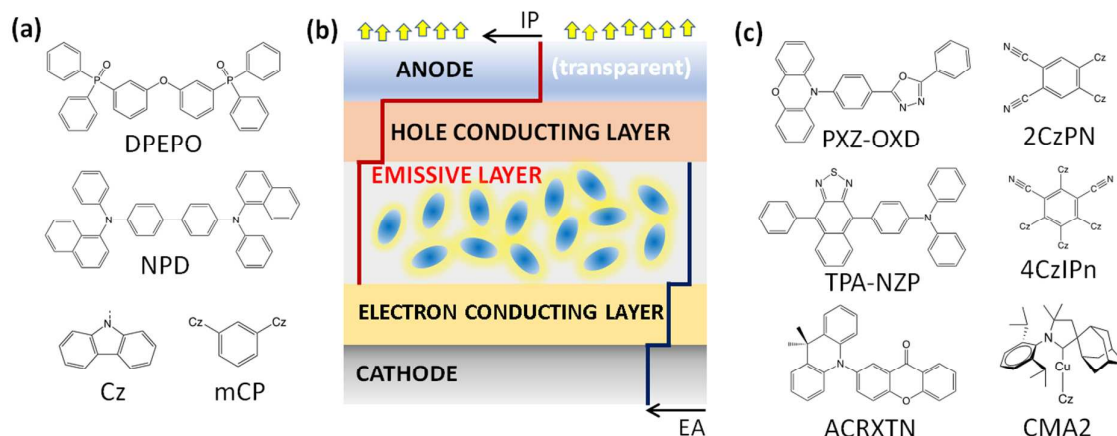
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## Abstract (150 words max.)

Thermally Activated Delayed Fluorescence (TADF) offers the premise for all-organic light emitting diodes with quantum efficiencies competing those of transition metal-based phosphorescent devices. While computational efforts have so far largely focused on gas-phase calculations of singlet and triplet excitation energies, the design of TADF materials requires multiple methodological developments targeting among others a quantitative description of electronic excitation energetics, fully accounting for environmental electrostatics and molecular conformational effects, the accurate assessment of the quantum-mechanical interactions that trigger the elementary electronic processes involved in TADF, as well as a robust picture for the dynamics of these fundamental processes. In this perspective, we describe some recent progress along those lines and highlight the main challenges ahead for modeling, which we hope will be useful to the whole TADF community.

## 1. Introduction and context

Organic light-emitting diodes (OLEDs) have emerged as a mature technology, reaching commercial applications in lighting and full-color displays. Delayed emission with characteristic spectra coinciding with prompt fluorescence but differing in the emission lifetimes has been observed in eosin solutions and has since been known as E-type fluorescence<sup>1</sup>. This is also referred to as Thermally Activated Delayed Fluorescence (TADF), a process that offers the premise to boost internal quantum efficiency (IQE) of electroluminescence beyond the 25% spin statistical limit. The demonstration of TADF in OLEDs has shifted the material design paradigm from phosphors containing rare and expensive transition metals towards all-organic compounds with reduced singlet-triplet exchange interactions..



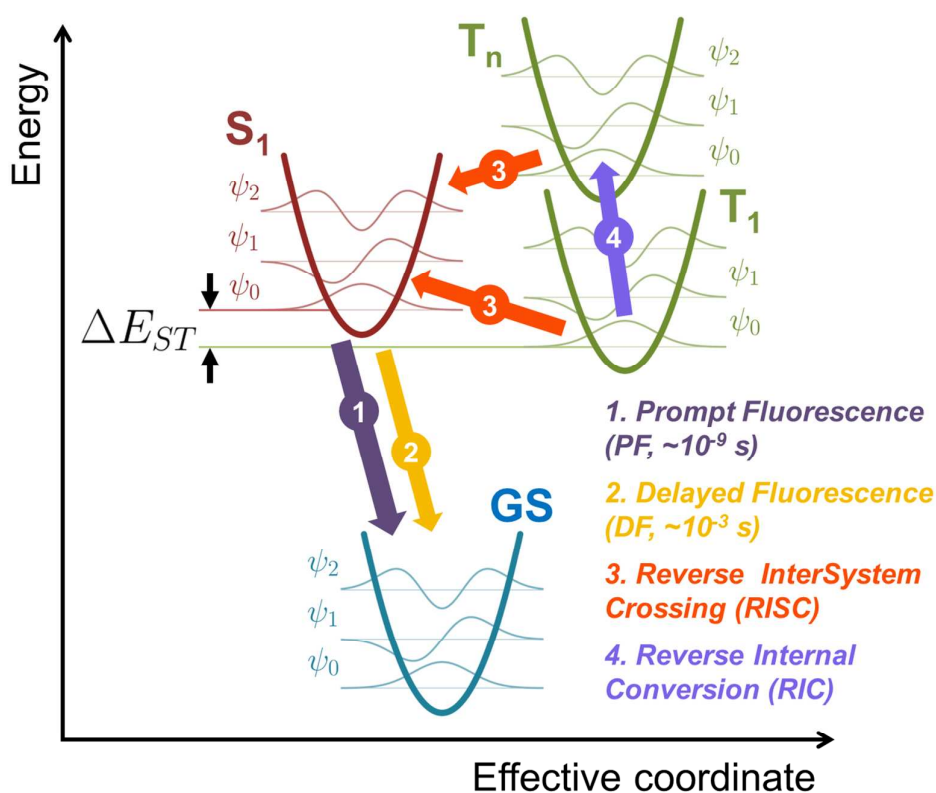
**Figure 1:** (a) Chemical structures of some relevant host materials: Bis[2-(diphenylphosphino)phenyl] ether oxide (DPEPO), N,N'-Bis(naphthalen-1-yl)-N,N'-bis(phenyl)benzidine, (NPD) and 1,3-Di(9H-carbazol-9-yl)benzene, 9,9'-(1,3-Phenylene)bis-9H-carbazole (mCP). Chemical structure of the carbazole (Cz) group. (b) Minimal sketch of a TADF-doped OLED, where electron and hole conducting layers serve also as hole and blocking layers, respectively, and as exciton blocking layer. Dark blue and red lines indicate typical levels for electron affinities and ionization potentials. This perspective focuses only on the emissive layer, where electron and holes recombine to form an exciton. The layer is constituted of a hole and electron conducting matrix (host), containing a few percent of TADF emitters (guest). The ideal host should possess EA (IP) values lower (higher) than the emitter. (c) Chemical structures of emitters discussed in the text: phenoxazine-2,5-diphenyl-1,3,4-oxadiazole (PXZ-OXD), 4,5-di (9H-carbazol-9-yl) phthalonitrile (2CzPN), N,N-diphenyl-4-(9-phenylnaphtho-[2,3-c][1,2,5]-thiadiazol-4-yl)aniline (TPA-NZP), 2,4,5,6-Tetra(9H-carbazol-9-yl)isophthalonitrile (4CzIPN), 3-(9,9-dimethylacridin-10(9H)-yl)-9H-xanthen-9-one (ACRXTN) and Cyclic (alkyl)(amino)carbene ligands copper-carbazole (CMA2).

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3 TADF emission is triggered by Reverse InterSystem Crossing (RISC) from the non-radiative triplet  
4 'reservoir' states to radiative singlet states<sup>2</sup>, a process that is facilitated by a small energy splitting  
5  $\Delta E_{ST}$  between the lowest singlet ( $S_1$ ) and triplet ( $T_1$ ) excited states, and possibly assisted by the  
6 manifold of higher-lying triplet states ( $T_n$ , see Figure 2)<sup>3-5</sup>. Hence, both prompt (from the lowest  
7 singlet) and delayed (from upconverted triplets) fluorescence decay channels add up in converting  
8 into light potentially all electrically generated excitons, irrespective of spin. The most common design  
9 strategy of TADF emitters consists in partitioning hole and electron densities over different spatial  
10 regions via electron donating (D) and accepting (A) units, often connected in a twisted conformation,  
11 hence reducing exchange interactions splitting singlets from triplets<sup>6-9</sup>. In actual cases, the excited  
12 states involved in TADF often turn out to be hybrid mixtures of charge transfer (CT) and local  
13 excitation (LE) diabatic states, with the amount of mixing prompted by vibronic coupling<sup>10,11</sup>. We  
14 refer the interested reader to a recently published review<sup>12</sup> for a critical discussion of the chemical  
15 design rules that have emerged so far through the fruitful interplay between theoretical and  
16 experimental chemists. Despite some progress has been achieved, molecular design has largely relied  
17 on the calculation of excitation energies from the optimized ground-state geometry using time-  
18 dependent density functional theory (TD-DFT), either for isolated molecules or assuming a  
19 continuum embedding (as for instance described using polarizable continuum models, PCM)<sup>13-15</sup>. The  
20 sole criterion for the selection of potential candidates for TADF is then the calculated exchange gap,  
21  $\Delta E_{ST}$ , vertical or adiabatically, between the lowest singlet and triplet excitations. Besides raising a  
22 number of important technical questions regarding the accuracy of the predictions, this simplified  
23 view of the TADF mechanism might considerably bias the engineering rules, as it neglects potentially  
24 important effects such as the specifics of intramolecular conformation and intermolecular (host-  
25 guest) interactions on spin conversion dynamics in the solid state. This perspective aims at bringing a  
26 comprehensive view on the modeling of TADF emitters and at highlighting the challenges ahead. For  
27 being predictive, we argue that TADF-oriented computational models should include in an integrated  
28 framework<sup>10</sup>:

- 29 1) An accurate description of the singlet and triplet excited-state manifolds in terms of their  
30 relative energy and detailed nature, including coupling to relevant vibrational degrees of  
31 freedom;
- 32 2) A reliable evaluation of spin-orbit and hyperfine couplings mediating (reverse) singlet-triplet  
33 intersystem crossing;
- 34 3) A proper embedding scheme to account for both structural and electrostatic effects in the  
35 emitting layer;

4) A solver for excited-state dynamics that includes electron-phonon and spin-mixing interactions on an equal footing.

In the following, the needed methodologies to reach these ambitious targets are critically reviewed and discussed, going all the way from a quantum-chemical description of the molecular TADF building blocks to the simulation of the corresponding solid-state materials using combined quantum-classical methods.



**Figure 2 :** Illustration of the electronic states involved in TADF, i.e. ground (GS), singlet ( $S_0$ ) and triplet ( $T_0$ ,  $T_n$ ) excited states along an effective vibrational coordinate. The elementary steps leading to prompt (PF) and delayed (DF) fluorescence are illustrated as arrows. Low-quanta vibrational wavefunctions, which promote reverse intersystem crossing (RISC) and reverse internal conversion (RIC), are also shown.

## 2. Molecular electronic excitations

### 2.1. *Ab initio* wavefunction-based methods

Generally speaking, the set of molecules acting as hosts or emitters share a common feature, that is, a relatively large size compared to those molecules constituting the datasets used for historically benchmarking *ab initio* methods<sup>16–18</sup>. We focus here on modern variants of *ab initio* theories for excited states, particularly for calculating vertical transition energies to the lowest excited-state of singlet and triplet spin symmetry,  $\Omega(S_1)$  and  $\Omega(T_1)$  respectively, also applicable to the whole manifold of  $S_n$  and  $T_n$  states. Although in principle superior to all other amenable approaches, due to the unfavorable scaling with system size ( $N$ ) of the family of methods based on iterative coupled-cluster (CC) equations ( $\Omega$ ), their application to TADF compounds have been severely limited and only recently some examples applying the hierarchy of CC-based methods to small molecules have appeared<sup>19</sup>. Actually, for CC-based methods, the hierarchy is CC2 ( $N^5$ ) < CCSD ( $N^6$ ) < CC3 ( $N^7$ ) < CCSDT ( $N^8$ ), concerning both computational scaling with system size ( $N$ ) and expected accuracy. Note also that CC2 (CC3) is an approximation to CCSD (CCSDT) that has been developed with the prediction of excited-state energies as the main focus, and that all these variants are based on linear-response theory. On the other hand, EOM-CCSD ( $N^6$ ) is based on a slightly different theoretical frame, though it leads to similar excitation energies (yet different transition dipole moments).

The accuracy of the methods is very high, e.g. CCSDT excitation energies are within a few tens of meV w.r.t. FCI, but they are only amenable to very small molecules, hence not applicable for most TADF chromophores. Yet, simplified versions of second-order wavefunction methods, and thus with a reduced formal scaling of  $O(N^5)$  with respect to both canonical equations and higher-order methods such as CCSDT, are available. We mention, among them, linear-response CC2 and ADC(2) as emerging cost-effective and accurate methods<sup>20</sup>. Note that in the case of CC2, due to the fact that the full expression for double amplitudes is retained only at first-order, the method behaves better for single excitations and tends to overestimate excitations energies for doubly excited states. The ADC(2) method suffers from the same inherent limitation for double excitations, and the corresponding ADC(3) is too costly for routine calculations, although it leads to reliable benchmarks. However, the extended ADC(2)-x version provides an overall improvement for the description of excited states with double-excitation character. An interesting compromise between accuracy and computational cost is provided by the spin-component-scaling (SCS-)CC2 method, through the introduction of scaling factors to the same-spin and opposite-spin contributions of the second-order correlation energy, leading thereby a better performance for excited states<sup>21</sup>. There are other methods that allow, by construction,  $n$ - or multi-electron excitations, that is by promoting up to  $n$  electrons into an active window of  $m$  molecular orbitals, as in RAS- or CASSCF/CASPT2 methods. However, computational

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3 limitations preclude the use of large ( $n,m$ ) active spaces ideally including all relevant  $\pi$  and  $\pi^*$   
4 orbitals. We finally mention many-body Green's function methods such as the *GW* plus Bethe-  
5 Salpeter equation (BSE) formalisms, also explored recently within this context with some success<sup>22,23</sup>.  
6 We shall, however, remark that full BSE suffers the issue of triplet instability, much as TD-DFT does<sup>24</sup>  
7 (see section 2.2 below).  
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10 As other possible caveats for these calculations, we here mention: (i) the very costly calculation of  
11 excited-state geometries and adiabatic values for  $\Omega(S_1)$  and  $\Omega(T_1)$ , which are important figures when  
12 dealing with light emission; and (ii) the marked dependence (i.e. slow convergence) with basis sets  
13 size expected for these methods and the possible need to include diffuse functions. This has  
14 historically prompted the use of more cost-effective methods, despite the fact that the  
15 computational efforts needed for *ab initio* calculations can be reduced by using resolution-of-the-  
16 identity<sup>25,26</sup>, or density-fitting techniques<sup>27</sup>. To conclude, so far, wavefunction-based methods are not  
17 routinely used for TADF applications and TD-DFT is usually preferred. However, they offer a robust  
18 framework to tackle challenging issues, such as assessing the contribution to RISC of higher-lying  
19 singlet and triplet excited states<sup>26</sup> or modeling multiple resonance effects<sup>28,29</sup>.  
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## 28 **2.2. Density Functional Theory**

29 Due to the need to handle large molecular sizes and to achieve a good trade-off between accuracy,  
30 scaling, and feasibility of the calculations for the fast screening of compounds, (Time-Dependent)  
31 Density Functional Theory, (TD-)DFT methods are by far the most employed computational tools in  
32 the TADF community. However, contrarily to what was initially thought, the reliability of the results  
33 depends not only on the functional choice for the time-dependent part, but also on the whole  
34 computational protocol employed including geometrical and basis sets issues, as well as on the  
35 chemical nature of the target molecule. We focus next on excited-state properties of emitters, for  
36 which a relatively wide body of information is available from the recent literature.  
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39 Earlier calculations combined the use of the B3LYP functional with a moderate basis set such as 6-  
40 31G\* to obtain ground-state geometries and dissect the spatial shape and energy location of the  
41 frontier molecular orbitals<sup>30,31</sup>. When applied to the calculation of vertical transition energies to the  
42 lowest excited state of singlet and triplet spin symmetry and their difference dubbed as  $\Delta E_{ST}^V$ , the  
43 results were found to critically depend on the weight, or proportion, of the exact-like exchange  
44 introduced into the hybrid functional (typically ranging from 5 to 40%, namely 20% for the widely  
45 used B3LYP model)<sup>32</sup>. Note that any general protocol should give accurate excitation energies for the  
46 lowest singlet and triplet excited states, without relying on any error cancellation and without  
47 limiting the focus to the magnitude of  $\Delta E_{ST}^V$  as unique target. Namely, a system- and state-dependent  
48 procedure should be avoided, as extension to excited states beyond  $S_1$  and  $T_1$  might be problematic.  
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3 Since organic molecules are known to benefit from higher-than-defaults (e.g. default values for  
4 B3LYP and PBE0 are 20% and 25% respectively) weights of the exact-like exchange, other functionals  
5 like M06-2X have also been used with some success up to now<sup>33</sup>.

7 A major breakthrough was found after imposing the Tamm-Dancoff approximation (TDA) for the  
8 solution of the full TD-DFT equation<sup>34</sup>, which improves the accuracy of routine calculations. This is  
9 especially true for  $T_1$  states where TDA cures for the triplet instability problem and, as a result, yields  
10 improved  $\Delta E_{ST}^V$  values. Note that the Thomas-Reiche-Kuhn sum rule for oscillator strengths (i.e. the  
11 sum of all oscillator strengths from a particular state to all other equals the number of electrons in  
12 the system) is no longer fulfilled with TDA-DFT, as it happened with CIS too. That violation can lead to  
13 inaccurate oscillator strength distribution, and thus precludes a state-by-state quantitative  
14 comparison of oscillator strength values between theories fulfilling (i.e. TD-HF and TD-DFT) or  
15 violating the rule. The PBE0 functional was also applied with some correction for dispersion, i.e.  
16 D3(BJ), intended mostly to provide more accurate ground- and excited-state geometries after  
17 including non-covalent (intramolecular) effects, and used with large basis sets, i.e. def2-TZVP, to  
18 estimate  $\Omega(S_1)$  and  $\Omega(T_1)$  energies at the (nearly) complete basis set limit. However, while accuracy  
19 reaching 0.1-0.2 eV can be achieved for  $\Delta E_{ST}^V$  values<sup>13</sup>, studies using this computational protocol have  
20 not yet been extended beyond  $S_1$  and  $T_1$  states, and thus further efforts are still needed in this  
21 direction.

22 Another strategy is provided by range-separated hybrid functionals, i.e. CAM-B3LYP or  $\omega$ B97X as  
23 paradigmatic examples, in which the range-separation parameter may be fine-tuned for each  
24 compound<sup>14,35</sup>, as well as for isolated or host-embedded emitters. In these range-separation models,  
25 the electron-electron interaction is split into two contributions, short- and long-range, treating each  
26 one at a different theoretical level (short-range often with a semi-local GGA exchange functional and  
27 long-range with exact-like exchange to obtain the desired correct asymptotic behavior). The first  
28 mention in literature was due to A. Savin et al. in 1997,<sup>36</sup> but for the coupling of multiconfigurational  
29 ab initio with DFT methods, with probably the first application to GGA exchange functionals by K.  
30 Hirao et al. in 2001,<sup>37</sup> and popularized later by N.C. Handy et al. with the CAM-B3LYP method.<sup>38</sup> Since  
31 the tuning of the  $\omega$  parameter aims at accurately reproducing one-electron attachment/detachment  
32 energies, it also naturally leads to accurate HOMO-LUMO gaps and corresponding excited-state  
33 energies (relying heavily on that energy difference, to first order). However, more work is still needed  
34 to confirm the accuracy of these methods for higher-lying singlets and triplets.

35  $S_1$  and  $T_1$  optimized excited-state geometries are now routinely computed from linear-response  
36 TD(A)-DFT. However, different options such as the use of UKS (for  $T_1$ ) or ROKS (for  $S_1$  and  $T_1$  states)  
37 exist<sup>39</sup>. Still, we stress that mixing different levels of theory such as TD(A)-DFT (for  $S_1$ ) and UKS (for  $T_1$ )  
38 can lead, in some instances, to spurious negative values of  $\Delta E_{ST}$ <sup>14,40</sup>. The fast screening of TADF

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3 molecules would also benefit of low-cost TD-DFT based methods, such as e.g. sTDA-DFT or sTDA-  
4 xTB<sup>41</sup>. It would also be desirable to extend these methods beyond one-electron effects. The use of a  
5 (D)-like correction introduced by double-hybrid methods, namely a MP2-like term added non self-  
6 consistently to the standard TD-DFT treatment, or the coupling of DFT with MRCI (DFT/MRCI), are  
7 among the envisioned possibilities, although the price to pay is a higher formal scaling,  $O(N^5)$  in the  
8 case of double-hybrid functionals. While double-hybrid models appear robust for  $\Omega(S1)$  values, the  
9 lack of implementations for the calculation of the corresponding  $\Omega(T1)$  values has precluded so far  
10 the evaluation of  $\Delta E_{ST}^V$ <sup>42</sup>. DFT/MRCI has been recently extended to deal with higher-order  
11 excitations in multichromophoric systems<sup>43</sup>, opening new possibilities for exploring light-emission  
12 mechanisms for which both singlet and triplet states are of importance, as well as their possible  
13 modulation by environmental effects<sup>44</sup>.

### 21 2.3. Metrics for the nature of electronic excitations

22  
23 The need for quantifying the nature of the excited states involved in the TADF process has led to the  
24 development of a set of metrics able namely to gauge the CT versus LE character of the excitations,  
25 which is critically entangled with the molecular geometry and its fluctuations around  
26 equilibrium<sup>10,43,45</sup>. The existing metrics can be classified into two groups, those based on molecular  
27 orbitals, be them KS or NTO, and those based on density differences. Note that the metrics are  
28 intended to be: (i) generally applicable, in the sense that they can be applied to any of the desired  
29 singlet or triplet excited states; and (ii) easily transferable, with the results not expected to heavily  
30 depend on the functional and/or basis set choice. However, the use of relaxed and unrelaxed density  
31 might introduce some difference from a quantitative standpoint<sup>46</sup> as it was recently disclosed.

32  
33 Table 1 summarizes the observables developed so far and their typical values for the limiting cases of  
34 pure CT and LE. As regards the first category of tools, the metrics  $\Lambda$  roughly measures the overlap  
35 between a pair of occupied ( $i$ ) and virtual ( $a$ ) orbitals involved in the ground-to-excited state  
36 transition<sup>47,48</sup>; other approaches, such as  $\Delta r$ <sup>49,50</sup>, aim at giving an effective hole-electron separation  
37 during the excitation. On the other hand, for density-based descriptors, the  $D_{CT}$  index is based on the  
38 barycenters of densities associated with an electronic transition<sup>51</sup>, while  $\Phi_S$  refers to the overlap  
39 between the attachment/detachment densities, that is, the electron density removed/rearranged  
40 during the excitation<sup>52</sup>. In some cases, due to a spurious behavior of density functionals for CT states,  
41 low-lying but unreal (intruder) CT states can appear, which can be also identified and discarded on  
42 the basis of the evaluation of intermolecular electrostatic interactions, e.g. by the  $M_{AC}$  metrics<sup>53</sup>.  
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Despite the appearance of a few topological metrics in the last years, there is also convincing  
evidence that these are highly correlated, as recently shown for a large sample of molecules

displaying CT excitations,<sup>54</sup> which should facilitate comparison between different existing or future studies.

**Table 1.** Summary of the metrics most used and their limiting values in the case of pure CT and LE excitations.

Metrics	Description	Distinction between the nature of excited-states	
		CT	LE
$\Lambda_{ia}$	Overlap between the <i>ia</i> pair of the norms of molecular orbitals	$\Lambda \sim 0$	$\Lambda \sim 1$
$\Delta r$	Coefficient-weighted hole-electron distance between a set of orbital centroids	$\Delta r > 2 \text{ \AA}$	$\Delta r < 2 \text{ \AA}$
$D_{CT}$	Distance between barycenters of density variations (average between the corresponding barycenters)	$t - D_{CT} > 1.6 \text{ \AA}$	$t - D_{CT} < 1.6 \text{ \AA}$
$\Phi_S$	Normalized overlap between attachment/detachment densities	$\Phi_S \sim 0$	$\Phi_S \sim 1$

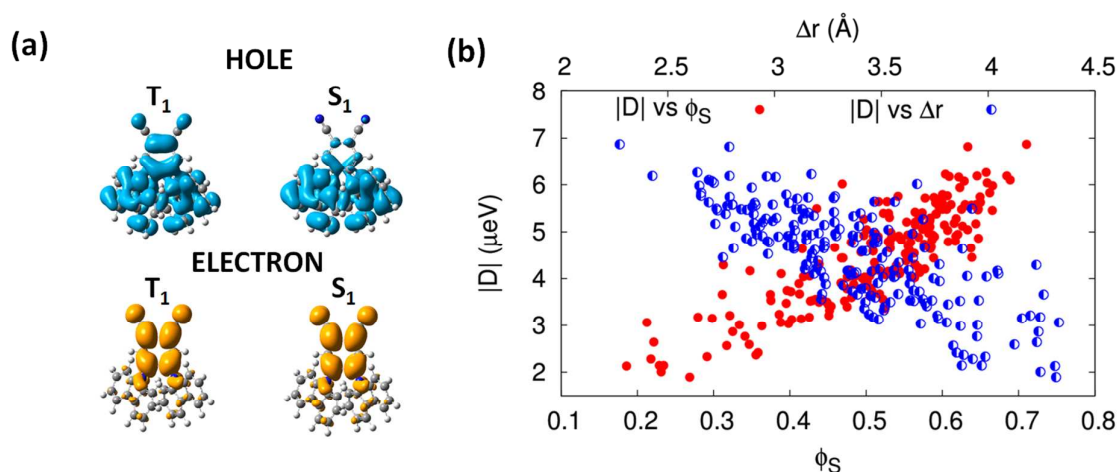
Metrics based exclusively on orbitals raise some concern. For instance, many-electron excited states might involve multiple pairs of orbitals, thus casting doubt on the meaning of the  $\Lambda$  value. Another example is the case of a symmetric D-A-D triad, where the hole and electron centroids can spuriously occupy similar spatial positions, hence leading to a vanishing value of  $\Delta r$ , despite a strong CT excited-state character.  $D_{CT}$  and  $\Phi_S$  overcome these limitations and appear as more universal metrics<sup>55</sup>.

Interestingly, the use of these metrics has clearly evidenced that the excited states involved in the TADF process are neither full CT or LE, as abusively claimed when discussing the photophysics of TADF emitters<sup>3,5</sup>, but most often feature a rather mixed CT-LE character<sup>7,10,56</sup> (see Figure 3a). The amount of CT-LE mixing is controlled by the magnitude of the D-A electronic coupling, which is in turn governed by structural parameters (such as the torsion angle between the two moieties)<sup>7,10</sup>. While the  $S_1$  excited state often displays a large CT character (small  $\Phi_S$ <sup>7</sup> and large  $\Delta r$ <sup>13</sup>, see Figure 3a), especially in conformations with near orthogonal D and A moieties<sup>6</sup>, this is less true for the  $T_1$  excited state. This arises from exchange interactions that stabilize localized triplets more than their singlet counterparts, thereby prompting a more intimate LE-CT mixing in the triplet manifold<sup>7,57</sup>.

From a practical point of view, the metrics presented in table 1 have been applied as a tool to rationalize the  $\Delta E_{ST}$  and oscillator strength values in TADF compounds. Especially, it has been evidenced that the nature of  $T_1$  is the limiting factor in order to minimize  $\Delta E_{ST}$ . The nature of  $T_1$  can be directly probed experimentally by extracting the Zero-Field Splitting (ZFS) parameters from

Electron Spin Resonance (ESR) spectroscopy studies. The dominant dipole-dipole component to the ZFS parameters is indeed inversely proportional to the third power of the interspin distance<sup>58</sup>. The larger the CT character of the triplet excited state, the larger the effective electron-hole radius and spin-spin distance and the lower the ZFS parameter value. From a computational point of view, the ZFS parameter can be evaluated through unrestricted DFT calculations using EPR-II and EP-III basis sets that are optimized for the computation of hyperfine coupling constants<sup>59</sup>. Interestingly, a recent study of carbazoyl-dicyanobenzene based TADF emitters (2CzPN and 4CzIPN) has demonstrated that ZFS (as calculated at the UKS level) and  $\Phi_S$  (obtained from TDA-DFT) values go in par, offering the possibility to confront experimental and theoretical metrics of the triplet excitations<sup>60</sup> (see Figure 3b). As for singlet excitations, calculated oscillator strengths have been shown to correlate very well to  $\Delta r^{11}$  and overlap metrics such as  $\Lambda_{\sigma}^{61}$  and  $\Phi_S^7$ .

Finally, we mention that only some of the metrics above can be calculated with common quantum chemistry codes, while others require post-processing after the TD(A)-DFT run. More automated procedures, and further benchmarking, are definitively needed, as well as their integration in large-scale computational codes.



**Figure 3:** (a) Hole and electron densities calculated in the attachment/detachment formalism for  $T_1$  and  $S_1$  excited states for 2CzPN. (b) Absolute value of the  $T_1$  Zero-Field splitting parameter as a function of the overlap between the hole and electron densities  $\phi_S$  and the distance between the hole and electron densities centroids  $\Delta r$ , as calculated in the attachment/detachment formalism for 2CzPN  $T_1$  excited state. Reprinted and adapted with permission from reference<sup>10</sup>. Copyright 2017 by the American Physical Society

### 3. Non-radiative processes

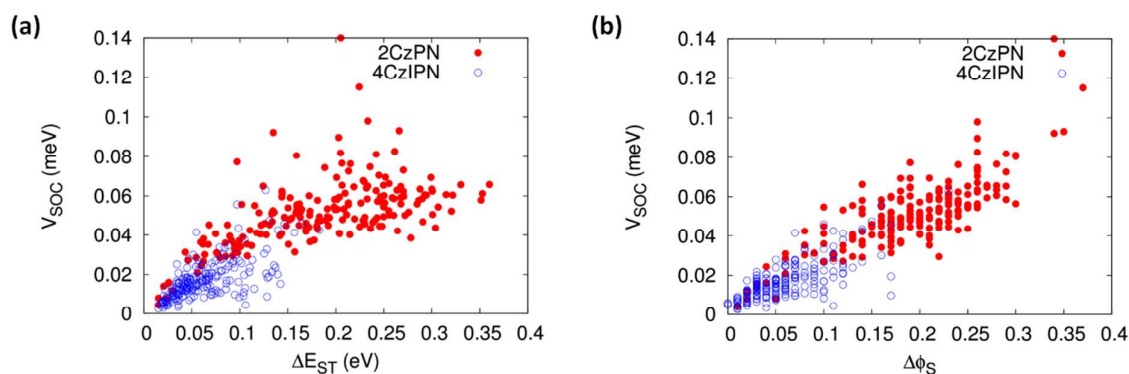
Non-radiative processes are playing a key role in determining the internal quantum efficiency of TADF-based devices. On the one hand, reverse intersystem crossing (RISC) and reverse internal

conversion (RIC) are promoting the upconversion from the triplet to the singlet excited-state manifold. On the other hand, ISC favors the generation of triplets that could subsequently be recycled to  $S_1$  or, because of their long lifetime, could decay through triplet-triplet or triplet-polaron annihilation, processes giving rise to device efficiency roll-off at high luminance. Of course, also non-radiative decays to the ground state from both the lowest singlet and triplet states are competing pathways reducing IQE. In the following, we distinguish between spin-conserving, namely (R)IC, triplet-triplet and triplet-polaron annihilation, and spin-non-conserving processes, namely ISC and RISC. Moreover, conformational effects on light emission and ISC and RISC will be discussed extensively in section 4.

### 3.1. Singlet-triplet interconversion

Spin-orbit is a relativistic effect that is responsible for mixing orbital and spin degrees of freedom, thus allowing electronic states of different multiplicities to couple. Spin-orbit coupling naturally arises from the one-electron Dirac equation. Even though being of a fundamental interest, it cannot be solved exactly when considering large many-electron systems such as TADF molecules. Practical applications thus rely on perturbative approaches to non-relativistic electronic structure calculations. Among the most commonly reported approaches, we distinguish the zero-order relativistic approximation (ZORA) from the full Breit-Pauli Hamiltonian (including relativistic mass corrections and spin-orbit effects) and its mean-field approximation that are implemented in a number of softwares based on CASSCF<sup>62</sup>, TD-DFT and DFT-MRCI<sup>43</sup> excited-state descriptions. The interest in spin-orbit coupling calculations in the field of OLEDs dates back from the emergence of phosphorescent emitters containing heavy metal centers allowing for rapid ISC from  $S_1$  to  $T_1$  and radiative decay from  $T_1$  to the ground state (usually in the microsecond timescale regime). Because of the presence of these heavy atoms, spin-orbit coupling is usually large in phosphorescent emitters allowing for strong mixing between singlet and triplet excited states, while it is relatively weak (on the order of tenths or hundredths of meV) for TADF emitters made only of light elements. Still, the RISC mechanism is expected to be mainly driven by spin-orbit coupling with a small contribution of hyperfine coupling, as evidenced by electron paramagnetic resonance measurements<sup>9</sup>. This is further supported by transient electron spin resonance (TrESR) on 2CzPN and 4CzIPN carbazolyl-dicyanobenzene based TADF emitters, for which the observed absorption and emission patterns are characteristic of a spin-orbit-driven ISC mechanism. Up to now, a systematic comparison between the different software and models has not been carried out yet, although it was shown that the full Breit-Pauli model and its mean field approximation lead to very similar spin-orbit coupling matrix elements for organic dyes<sup>63</sup>. Already in the 60s, Mostafa El-Sayed<sup>64</sup> highlighted the fact that spin-orbit coupling is vanishing when (R)ISC takes place between excited states with identical  $\pi$ - $\pi^*$  character. This is

because the change in spin angular momentum must be compensated by a corresponding change in angular orbital momentum so that total angular momentum is conserved. As a result, only excited states with different spatial wavefunctions couple through spin-orbit coupling. A textbook example is benzophenone that sustains  $n-\pi^*$  and  $\pi-\pi^*$  electronic excitations coupled through large spin-orbit matrix elements<sup>65</sup>. Recently, this concept was put in practice in the context of TADF materials by associating the magnitude of the spin-orbit coupling to the difference in the nature of these excited states calculated based on the difference of normalized overlap between attachment/detachment densities,  $\Delta\Phi_S$ , between  $S_1$  and  $T_1$ .  $\Delta\Phi_S$  was calculated on molecular conformations taken from an amorphous morphology of pure films of 2CzPN and 4CzIPN. Spin-orbit matrix elements are found to correlate approximately linearly with  $\Delta\Phi_S$ , becoming vanishingly small for  $\Delta\Phi_S=0$ , namely in the case where  $S_1$  and  $T_1$  are nearly degenerate ( $\Delta E_{ST}\sim 0$ ) and exhibit both a strong and identical CT character, in line with the El-Sayed rules. Interestingly, because of its overall larger  $\Delta\Phi_S$  offset, spin-orbit coupling is larger for 2CzPN than for 4CzIPN (see Figure 4b). Most importantly, we note that in the case of the carbazole derivatives studied in <sup>7</sup> spin-orbit coupling and  $\Delta E_{ST}$  have antagonistic evolution, such as a trade-off has to be found in order to maximize the rate of RISC (see Figure 4a). Most importantly, we note that spin-orbit coupling and  $\Delta E_{ST}$  have antagonistic evolution, such as a trade-off has to be found in order to maximize the rate of RISC (see Figure 3a).



**Figure 4:** Spin-orbit coupling as a function of **a)**  $\Delta E_{ST}$  and **b)**  $\Delta\Phi_S$  in 2CzPN (blue data) and 4CzIPN (red data), as sampled from a realistic amorphous morphology simulated with molecular dynamics. The approximately linear correlation between  $V_{SOC}$  and  $\Delta\Phi_S$  follows from the El Sayed rules, while the relationship between  $V_{SOC}$  and  $\Delta E_{ST}$  highlights the need for a trade-off between different parameters for the optimization of TADF performances. Reprinted with permission from reference<sup>10</sup>. Copyright 2017 by the American Physical Society.

### 3.2. Spin-conserving non-radiative processes

### 3.2.1. (Reverse) internal conversion

Two different internal conversion mechanisms with contrasting effects are considered here. On the one hand, the reverse IC in the triplet manifold of excited states which is a thermally-activated process, is expected to assist RISC by promoting the formation of higher-lying triplet excited states, from which the conversion to the singlet manifold might occur more efficiently because it is associated with a larger exergonic character. This interconversion channel is expected to compete with the direct conversion from  $T_1$  to  $S_1$  and features smaller activation energies<sup>66</sup>. On the other hand, non-radiative recombination to the ground state should take place mainly from  $S_1$  and contribute as the main monomolecular pathway to molecular excitation loss. Even though the two IC processes described above involve excited states of different spin multiplicities, the initial and final states are in both cases coupled through non-adiabatic couplings. The rate of internal conversion has been calculated in triphenylamine-thiadiazole molecule using a Fermi Golden rule formalism and considering non-adiabatic couplings for all relevant vibrational normal modes<sup>67</sup>. This approach, however, breaks down in the case internal conversion occurs at conical intersections, points of degeneracy between electronic states acting as dynamic funnels for radiationless transitions<sup>68,69</sup>.

### 3.2.2. Triplet-triplet and triplet-polaron annihilation

In an OLED device, at high current, i.e. high hole and electron densities, triplets start accumulating in the device. Bimolecular processes such as triplet-triplet or triplet-polaron annihilation might occur, leading to an undesired roll-off behavior<sup>70</sup>. So far, no mechanistic picture has been proposed for these processes in the context of TADF materials. Triplet-triplet annihilation can proceed either via a virtual CT state or through a two-electron exchange mechanism, similarly to its reverse process, singlet fission<sup>71</sup>. The first attempts to include both processes in a device-like Kinetic Monte Carlo simulation have been based on phenomenological grounds considering that triplet-triplet (triplet-polaron) annihilation takes place when two triplet excitations (a triplet excitation and a charge) occupy neighboring sites<sup>72</sup>. Assessing annihilation rates from first principles remains very challenging since these processes involve the transient formation of high-lying electronic excitations with multiple-excitation character, the description of which demands highly correlated quantum-chemical methods often difficult to handle for large-size TADF emitters. A further challenge is that, since annihilation is a bimolecular process, its theoretical investigation requires the knowledge of the microscopic arrangement of emitters, so a further layer of calculations, as detailed in the next paragraphs.

## 4. From molecules to materials

### 4.1. Morphology of OLED active layers

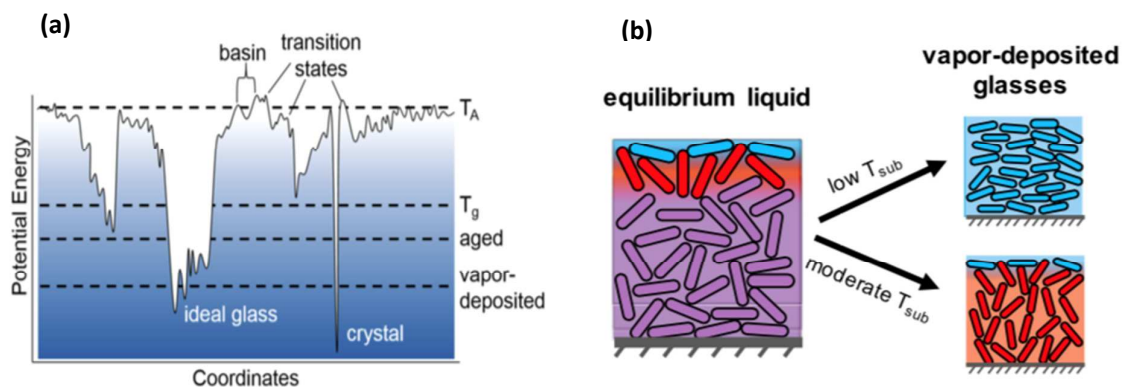
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3 With respect to the gas phase or implicit solvent calculations described so far, a step further towards  
4 the realistic modeling of TADF materials consists in taking into account explicitly the presence of  
5 surrounding host molecules. This is possible via a simple two-step multiscale scheme, by first  
6 employing classical (i.e. molecular mechanics) force fields and Molecular Dynamics (MD) or Monte  
7 Carlo (MC) simulations to produce a realistic guess of the emitting layer morphology (see Figure 1 for  
8 a simplified scheme of a multilayer OLED architecture),<sup>73</sup> and then performing electronic structure  
9 calculations on single molecules or clusters extracted from the simulated trajectories. This approach  
10 is considerably more expensive than a pure quantum mechanical-(QM-)based study, but its higher  
11 computational cost is compensated by the number of additional important effects occurring in real  
12 devices that can be accounted for, namely: i) sampling of many molecular geometries with a  
13 probability of occurrence depending on temperature (Boltzmann-weighted); ii) conformational  
14 changes and freezing induced by the solid matrix; and iii) inclusion of polarization and electrostatic  
15 effects. Besides, simulations predict the orientation distribution of the emitters and, more generally,  
16 provide the molecular positions of carriers and emitters, which are fundamental ingredients for  
17 device modeling, and in particular for kinetic simulations of electronic processes.<sup>74</sup>

18 Note that emitting layers are typically (meta)stable, disordered or partially ordered glasses, and host  
19 and emitter molecules themselves (Figure 1) have characteristic of organic glass-formers, being often  
20 constituted of a few, nonlinear rigid aromatic units interconnected by single rotatable bonds,  
21 allowing thus for a relatively large number of stable conformations. There are at least three routes to  
22 simulate amorphous morphologies of emissive layers, all of them essentially out of thermodynamic  
23 equilibrium. The simplest scheme starts with an NPT-ensemble MD simulation at temperatures and  
24 pressure high enough to obtain a fluid mixture of the desired composition, and subsequently cools  
25 the sample at room temperature and equilibrates it until average volume and total energy appear  
26 stable in time.<sup>10,75</sup> A second, more costly approach imitates solvent annealing process, by starting  
27 from a concentrated solution of the target materials equilibrated at ambient conditions, from which  
28 molecules of solvent are progressively removed until a dry film is obtained. More recently, MD or MC  
29 simulations in which molecules are progressively inserted in the system and landed on a substrate, a  
30 scheme pioneered by some of us for the vapor deposition of organic crystalline semiconductors,<sup>76,77</sup>  
31 have gained increasing popularity in the OLED research field.<sup>78-81</sup> The origin of this trend is two-fold:  
32 on the one hand, real TADF-based active layers are in fact prepared most often by co-deposition of  
33 (at least) one host semiconductor and a guest TADF emitter,<sup>82</sup> and on the other hand, since these  
34 films are amorphous, it is difficult to validate the simulation results versus experimental structural  
35 data, and it is tempting to believe that mimicking the experimental process could improve the quality  
36 of the predictions. Indeed, one of the open questions in the field is how important is the simulation  
37 procedure in determining the final morphology, and in turn how does it influence the calculated  
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electronic properties. Experimentally, there is a large body of evidence suggesting that vapor-deposited systems are in general more stable and dense than spin-coated ones prepared by solvent evaporation<sup>82</sup> or freezing from the liquid phase;<sup>83</sup> however the exact shape of the potential energy landscape (see scheme in Figure 5a for a pure material) not only does depend on the chemical nature of the host-guest system but also on their relative concentration.

A further important result has recently emerged both from experiments<sup>78,84,85</sup> and simulations:<sup>78-81</sup> vapor deposited glasses can be to some extent orientationally anisotropic or, in other words, the orientation of the emitters in the active layer is not completely random. Since the specific orientation of emitter transition dipoles can strongly impact the outcoupling efficiency,<sup>86,87</sup> it would be desirable to employ computer simulations in designing materials and setups apt at precisely controlling the orientation of the dyes, and then the direction of emitted light, in order to maximize the light output. The insurgence of anisotropy has been attributed to multiple factors, ranging from van der Waals interactions to dipole-dipole interactions and kinetic effects. These may be again system-dependent, but regardless of specific effects, it appears clear that a critical role is played by the orientation of the molecules at the growing interface with vacuum, as depicted in Figure 5b. Unfortunately, the current lack of knowledge about the relationship between all the simulation parameters (e.g. models, rates, temperatures, times, etc.) and the morphology obtained, so far does not allow to establish how general are the above-mentioned effects and to which extent they could be applicable to experimental results. Therefore, more systematic studies in this direction are urgent.



**Figure 5:** a) Schematic representation of the potential energy landscape of a glass forming system.  $T_A$  is the temperature where non-Arrhenius dynamics are first observed in the liquid. Upon cooling at a constant rate, a temperature is reached at which molecular motions freeze and a glass is formed (glass transition temperature  $T_g$ ). Aging slightly below  $T_g$  allows some equilibration and lowers the potential energy. For some systems, much lower energies can be reached by physical vapor deposition with respect to aging or slow cooling. b) Possible origin of anisotropic molecular packing in vapor-deposited glasses of a rod-like molecule for which the free surface of the equilibrium liquid

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3 is anisotropic.<sup>78,88</sup> The substrate temperature  $T_{\text{sub}}$  determines the depth to which structure at the  
4 surface can equilibrate during deposition. The lowest portion of the growing film becomes trapped  
5 by further deposition. Also the interface with the solid substrate can be in principle anisotropic.  
6 Reprinted from reference<sup>83</sup>, with the permission of AIP Publishing.  
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10 Another, maybe unavoidable, problem in comparing simulations and experiments is the enormous  
11 gap between the time scales accessible to simulations (microseconds) and the ones employed in the  
12 lab (minutes, hours). This difference might shift the balance between kinetic and thermodynamic  
13 effects, and may hamper the successful application of computer simulations to systems in which this  
14 balance is delicate. Concerning instead length scales, the mismatch between reality and atomistic  
15 models is much narrower, hundreds of nanometers versus tens or so. To reach the device scale,  
16 coarse-grained models can be employed,<sup>78,89</sup> with the main disadvantage of some extra effort for the  
17 parameterization and complicated backmapping schemes to revert to the fully atomistic morphology,  
18 needed for electronic structure calculations. United-atom force fields can be an effective  
19 compromise, since the reduced number of centers allows a CPU time speed-up of about one order of  
20 magnitude<sup>90</sup> and the backmapping to a full atom model is straightforward. Focusing on full-atom  
21 models, there is a raising awareness that the use of classical force field geometries for QM  
22 calculations may lead to uncontrolled approximations and systematic errors in the evaluation of  
23 electronic properties, e.g.  $S_0$  and  $T_1$  energies.<sup>10,75</sup> In order to minimize this source of error, it would  
24 be beneficial to employ, in future studies, non-transferable force fields specifically tailored for  
25 reproducing not only the QM optimized geometry, but also the vibrational frequencies in the  
26 electronic state of interest.<sup>91</sup>  
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#### 39 **4.2. Conformational effects**

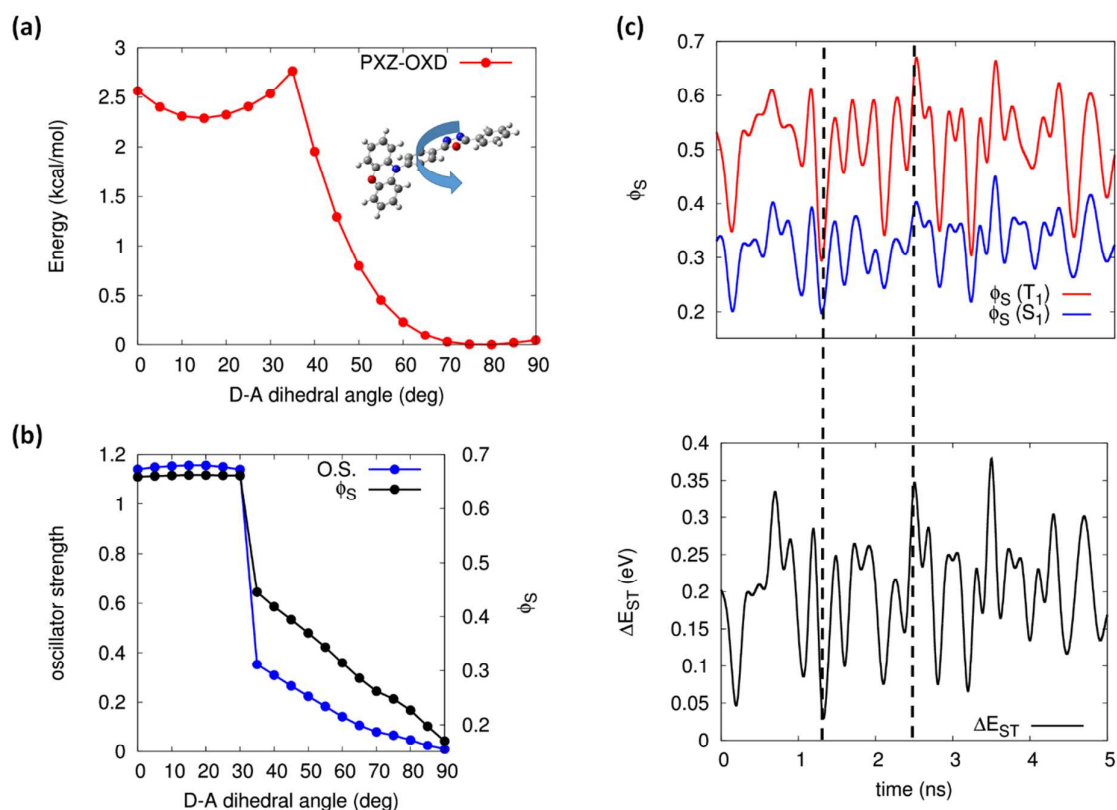
40 Radiative emission cross-sections, also quantified through the oscillator strength, are often very  
41 small in TADF molecules with close to orthogonal donor and acceptor moieties in their ground- or  
42 excited-state optimized geometries (see Figure 6b). Unless counterbalanced by specific  
43 intramolecular interactions such as hydrogen-bonds,<sup>61</sup> most TADF molecules usually feature a  
44 twisted equilibrium conformation, which inevitably leads to a small overlap between the frontier  $\pi$ -  
45 conjugated orbitals of the donor and acceptor moieties. Fortunately, in TADF emitters based on D  
46 and A moieties connected through single bond, soft torsional modes are easily activated, generating  
47 a large spectrum of conformations at room temperature<sup>4,7</sup> (see Figure 6a). These display significantly  
48 different absorption/emission energies and associated  $\Delta E_{\text{ST}}$  values as the nature of the lowest singlet  
49 and triplet excited states (as probed through  $\Phi_S$ ) varies in time and space (see Figures 6c and 6d).  
50 Thermal excitation of these soft vibrational modes also results in broad and unstructured absorption  
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3 and emission spectra. Thermal motion around the twisted equilibrium structures has a positive  
4 impact on luminescence, as it allows to sample conformations with larger overlap between the  
5 electron and hole wavefunctions, *i.e.* also larger oscillator strengths and radiative decay rates.<sup>20</sup> In  
6 this case, emission of the TADF materials appears as a vibrationally-assisted process strongly coupled  
7 to soft (low-frequency) torsional modes.<sup>7</sup>

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10 Also the RISC process, as claimed by Monkman and coworkers,<sup>3</sup> can be seen as a spin-vibronic  
11 mechanism where spin mixing is dynamically gated by conformational fluctuations triggered by low-  
12 energy torsional modes. The influence of torsional modes on excited-state dynamics is two-fold: (i) it  
13 brings excited states of the same spin multiplicity closer to each other, enhancing non-adiabatic  
14 coupling between the lowest singlet (triplet) excited states;<sup>92</sup> (ii) it affects dynamically the nature of  
15 the singlet and triplet excited states involved in the TADF process in a way that the thermally-  
16 averaged spin-orbit coupling is enhanced compared to its value at the equilibrium geometry.<sup>67,92</sup> The  
17 role of vibrations on TADF dynamics can be modeled using different formalisms, either based on non-  
18 adiabatic molecular dynamics, such as mixed quantum-classical surface hopping methods<sup>93</sup> or full  
19 quantum wavepacket propagation simulations,<sup>94</sup> or relying on rate expressions derived from time-  
20 dependent second-order perturbation theory (Fermi Golden Rule).<sup>67,92</sup> These approaches usually  
21 include a set of preselected intramolecular vibrational modes for which the frequencies and  
22 displacements (electron-phonon couplings) are computed from first-principles. Alternatively, one can  
23 resort to MD simulations that allow sampling all vibrational modes classically, being intra- or inter-  
24 molecular in origin, at once. In the case of low-frequency vibrations, classical and quantum  
25 approximations yield similar results for thermally averaged spin-orbit coupling and  $\Delta E_{ST}$  values.<sup>95</sup> The  
26 reorganization energy associated with high-frequency vibrations, *i.e.* mostly bond stretching, can be  
27 obtained from ground- and excited-state geometry optimization of the isolated molecules. These  
28 modes steer temperature-independent quantum tunneling effects and can be easily incorporated  
29 into rate expressions for ISC and RISC. For instance, by a careful analysis of the time evolution of the  
30 dihedral angles in 2CzPN and 4CzIPN, a characteristic time scale of about 1 ps has been inferred. This  
31 is fast compared to RISC, hence a large portion of the dihedral angles distribution is explored by the  
32 molecule before upconversion takes place, which confirms the truly dynamic nature of the RISC  
33 process. Considering thermally-averaged spin-orbit coupling and  $\Delta E_{ST}$  for the specific case of 4CzIPN,  
34 (R)ISC rates calculated within the semi-classical Marcus theory were found to be in excellent  
35 agreement with experimental data.<sup>10</sup>

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38 To close this section we would like to briefly refer to studies pointing to the role of 'hard' modes. For  
39 instance, it has been shown that the displacement along a C=O stretching mode on the donor moiety  
40 of a xanthone-acridine D-A complex is able to bring in near resonance triplet <sup>3</sup>CT and <sup>3</sup>LE states, from  
41 which efficient RISC to <sup>1</sup>CT proceeds.<sup>96</sup> Similarly, highly correlated wavefunction based calculations in  
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carbene-metal-amide complexes suggest that the dynamic red shift observed experimentally is associated with changes in the carbon-nitrogen bond length and metal-carbon-nitrogen bond angle within the carbene-metal-amide three-center core. Very interestingly, these changes reduce  $\Delta E_{ST}$ , while keeping unaffected the spin-orbit coupling and emission transition dipole moment from the singlet excited state, at odds with the initially proposed rotationally-assisted upconversion mechanism.<sup>45</sup>



**Figure 6:** (a) Torsional energy profiles calculated at the PBE0-D3(BJ)/6-31G(d,p) level of theory with the PCM module for solvent (toluene) for PXZ-OXD. (b) Variation of  $\Delta E_{ST}$  and oscillator strength (O.S.) as a function of the D-A torsion angle. (c) Time evolution of the  $\Phi_S(S_1)$  and  $\Phi_S(T_1)$  from electronic structure calculations performed along a molecular dynamics trajectory for 2CzPN. (d) Time evolution of the  $\Delta E_{ST}$  for 2CzPN. Vertical dashed lines highlight that  $\Delta E_{ST}$  is the largest (smallest) when the difference in  $\Phi_S(S_1)$  and  $\Phi_S(T_1)$  is the largest (the smallest). Reproduced from Ref.<sup>7</sup> with permission from The Royal Society of Chemistry. Reprinted and adapted with permission from reference<sup>10</sup>. Copyrights 2017 by the American Physical Society.

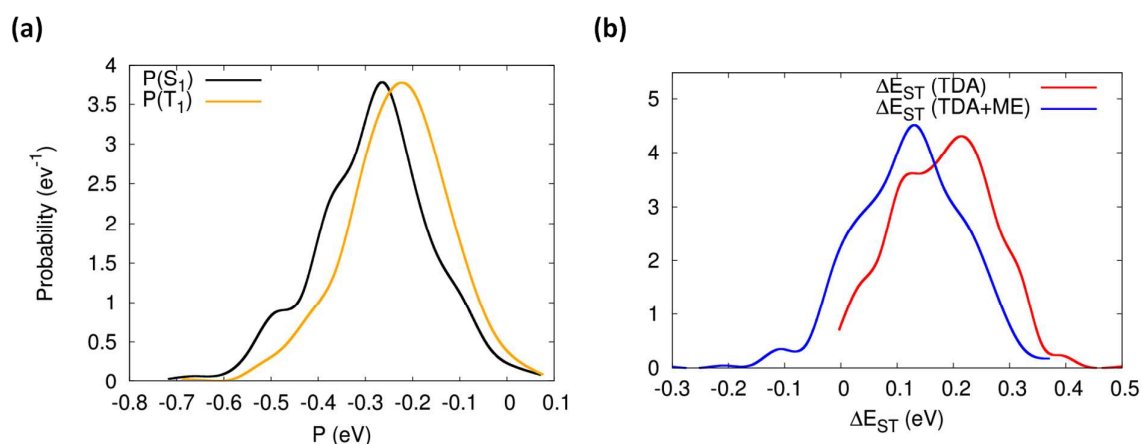
### 4.3. Electronic polarization effects

Environmental effects are known to have a major impact on molecular excitations of charge transfer character, yet the implications on  $\Delta E_{ST}$  in TADF emitters has started to be appreciated only recently.

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3 The role of the environment is particularly subtle and important in systems where singlet and triplet  
4 excitations of CT and/or LE character are all close in energy and compete, while the energy window  
5 interesting for applications is of few tens of meV. Viable computational strategies consist in QM/MM  
6 approaches, where the TADF emitter (QM system) is embedded in a classical medium that can be  
7 described either with PCM or with discrete schemes of atomistic resolutions. Both approaches have  
8 advantages and limitations that we briefly discuss in the following.

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11 In this context, Brédas and coworkers systematically employed the PCM in their TD-DFT  
12 investigations of singlet-triplet splitting and spin-orbit matrix elements for different TADF  
13 molecules.<sup>14,56</sup> Sun et al. specifically addressed the effect of the dielectric constant ( $\epsilon$ ) on the nature  
14 of the excited states and on the single-triplet splitting by using optimally tuned range-separated  
15 hybrid functionals, whose range separation parameter  $\omega$  was optimized for each value of  $\epsilon$ .<sup>97</sup> These  
16 calculations highlighted the role of the medium polarizability in stabilizing electronic configurations  
17 with large CT character, in turn affecting the CT-LE hybridization in singlet and triplet excitations. For  
18 instance, dipolar D-A molecules such as TXO-TPA and TXO-PhCz, which in the gas phase are  
19 prescribed to feature large  $\Delta E_{ST}$  (ca. 0.5 eV) as a result of the large LE character of  $T_1$ , become  
20 interesting for TADF applications in a typical organic matrix with  $\epsilon \sim 3$ . Indeed the medium polarization  
21 leads to excitations with large CT character and nearly non-overlapping hole and electron clouds and  
22  $\Delta E_{ST}$  below 0.1 eV.<sup>97</sup> Marian *et al.*<sup>44</sup> proposed a reinterpretation of the emission observed for  
23 carbene-metal-amide in both solution and film based on a combination of DFT/MRCI and PCM.  
24 Especially, they showed that solvent reorganization has to be taken into account when computing  
25 the delayed fluorescence spectrum, while it is not required when discussing prompt fluorescence  
26 occurring at early-timescale. Practically speaking, one needs to consider the relaxed density matrix of  
27 the excited state to calculate the solvent reaction field. Delayed fluorescence appears to be red-  
28 shifted in comparison the prompt one in agreement with experiment. However, in glassy films, such  
29 a treatment is not needed because the medium reorientation is sterically hindered so that delayed  
30 fluorescence appears to be blue-shifted compared to solution. Along the same line, Penfold *et al.*<sup>75</sup>  
31 have highlighted through a combination of MD and TD-DFT calculations that a blue shift in the  
32 delayed emission of D-A TADF emitters in films at the longest timescale does not result from host  
33 reorganization, and thus on specific host-guest interaction, but rather from a distribution of CT states  
34 with different emission energies. The prompt fluorescence is essentially governed by the higher-  
35 energy CT states that exhibit the largest hole-electron wavefunction overlap and therefore also  
36 oscillator strength. As for the delayed fluorescence, the early part of the signal appears to be red-  
37 shifted in comparison to the prompt fluorescence since RISC occurs first through the lower-energy CT  
38 states that minimize  $\Delta E_{ST}$ . The late delayed fluorescence component then occurs through higher-lying  
39 but more emissive CT states, thereby rationalizing the blue-shift observed.

Beyond PCM, atomistic polarizable models aim at describing excitations of molecules in their specific environment, usually an amorphous matrix blending the charge transporting material and other emitters. Atomistic simulations of such blends are a prerequisite for these approaches, which also allow for the sampling over a statistical collection of molecule-environment configurations. Our group adopted this route to study environmental effects in carbazolyl-dicyanobenzene based TADF emitters, 2CzPN and 4CzIPN, employing atomistic microelectrostatic models parameterized from first principles.<sup>10</sup> These calculations showed that the medium polarization, modeled with mutually interacting anisotropic polarizabilities, reacts differently to states of different CT character (see Figure 7a). For instance, 2CzPN shows a singlet excitation  $S_1$  that has larger CT character than the triplet  $T_1$ , and thus a larger electrical dipole, resulting in a stronger stabilization of the former by the environment polarization, finally leading to a reduction in  $\Delta E_{ST}$  (see Figure 7b). This provides a general mechanism through which the embedding medium compensates for large  $\Delta E_{ST}$  established at the molecular level, leading in some cases to negative  $\Delta E_{ST}$  values. In addition, atomistic models do also account for the fact that molecules are distorted in real morphologies and experience the inhomogeneous electrostatic potential of the neighborhood. These phenomena affect the energies of the excited states within both the singlet and the triplet manifold of states, leading to inhomogeneous broadening in the solid matrix and to broad distributions of  $\Delta E_{ST}$  values. Such a disorder can also break the symmetry of the molecule (e.g. localizing the hole of a CT excitation on a given D carbazole unit) and, most interestingly, have a dynamic nature, i.e. lead to a modulation in time of the nature of the relevant states (CT-LE hybridization) and of the  $\Delta E_{ST}$ .<sup>10</sup>



**Figure 7:** (a) Polarization energy distributions associated to  $S_1$  and  $T_1$  excited states. (b) Distributions of  $\Delta E_{ST}$ . Red and blue lines correspond to TDA-PBE0 results in the vacuum and accounting for local dielectric effects, respectively. All data provided in this Figure refer to 2CzPN. Reprinted and adapted with permission from reference<sup>10</sup>. Copyright 2017 by the American Physical Society.

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## 5. Concluding remarks

In summary, predictive modeling of TADF emitters requires an integrated multiscale approach able to capture the energetics and the dynamics of electronic excitations in realistic morphologies of OLEDs emitting layers. In combination with state-of-the-art experimental investigations (optical spectroscopy and device characterization), computational studies have already shed light on some key features of TADF, including:

- The excited states involved in TADF often feature mixed CT and LE character.
- The host influences  $\Delta E_{ST}$  through conformational and dielectric effects.
- RISC and light emission are dynamic processes assisted by intramolecular vibrations.

While some of the items above remain open to discussion, as they are likely material-specific, they also prompt new questions and challenges that need to be addressed when designing the next generation of TADF emitters. For instance, can one tune the nature of the excited states involved in the TADF process in order to speedup RISC? Can one take advantage of environmental effects to design molecules with negative  $\Delta E_{ST}$ ? Can we expand the modeling approaches in order to account for all the mono- and bi-molecular radiative and non-radiative processes taking place in TADF-based OLEDs and identify host-guest combinations that would minimize annihilation and maximize pure and color-tunable light emission?

Clearly the answer to these questions can only be obtained in the scope of a multifaceted theoretical framework, where molecular and material properties are conjointly addressed and optimized. More specifically, we would like to end this perspective with modeling challenges inspired by a few selected opportunities from recent experimental investigations:

- Hyperfluorescent OLEDs.<sup>98</sup> Here, TADF molecules act mostly as assistant dopants that drive the excitations towards a dye with narrow-line singlet emission. To further improve what is referred to as the 4<sup>th</sup> generation OLEDs, a microscopic picture for the diffusion of singlet and triplet excitations relevant to TADF is definitively needed. This would require going beyond the widely used Förster model for weakly dipole-allowed CT singlets and including both exchange and superexchange interactions for triplets.<sup>99–101</sup>
- Highly emissive TADF emitters. Architectures sustaining multi-resonance effects<sup>28,102,103</sup> have the potential to solve the conundrum of large singlet radiative decay rates despite small exchange energies. A proper description of the singlet and triplet excitations in these molecules calls for the inclusion of high-order electronic correlation effects, difficult to capture using conventional TD-DFT methods.



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3 - Exciplexes. Despite considerable efforts to establish them as viable technology for OLED  
4 applications, exciplexes, namely emissive D-A intermolecular CT states, have been  
5 investigated in only very few computational studies.<sup>104,105</sup> This is surely related to the  
6 weakness of intermolecular interactions in organics resulting in the large configurational  
7 space explored by the D and A molecules that can adopt multiple relative orientations.  
8 Besides sampling issues, another timely question relates to the quantum-mechanical effect  
9 driving RISC in exciplexes, with scenarios based on either spin-orbit or hyperfine field  
10 couplings proposed in the literature.<sup>104,106</sup> Note that recent studies of crystalline  
11 multichromophoric materials, composed on a mixed stack of 1:1 D-A molecules, are  
12 particularly interesting in this context, too.<sup>107,108</sup>

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18 As a last note, we would like to stress that, as highlighted in this perspective, modeling of TADF is a  
19 complex endeavor and we warn the community about the potential pitfalls of 'black box' calculations  
20 using standard approaches. While these might provide a useful first screening, we believe that the  
21 field of computational modeling has now reached a maturity level that allows for a truly first-  
22 principles description of TADF emitters and hope this perspective will guide modelers and  
23 experimentalists on finding their way to best practices in TADF.  
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### 30 **Biographical Sketches**

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33 **Yoann Olivier** obtained a Ph.D. from the University of Mons in 2008. From 2009 to 2013, he held a  
34 postdoctoral fellowship from Belgian National Fund for Scientific Research (FNRS) and went on  
35 postdoctoral stays with Prof. Claudio Zannoni at the University of Bologna and Prof. Henning  
36 Sirringhaus at the University of Cambridge. He is currently a research associate at the University of  
37 Mons His research interests deal with the understanding of electronic processes in organic  
38 conjugated and 2D materials, using a multiscale approach combining quantum-chemical methods,  
39 Monte Carlo approach and molecular dynamics simulations.  
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46 **Juan-Carlos Sancho-Garcia** obtained a Ph.D. in Quantum Chemistry in 2001 at the University of  
47 Alicante, followed by a postdoctoral stay (2002-2004) at the Laboratory for Chemistry of Novel  
48 Materials in Mons, Belgium. He returned to Alicante as a 'Ramon y Cajal' research fellow and  
49 received a permanent position in 2010 in the Dept. of Physical Chemistry. His work integrates the  
50 development of more accurate DFT methods with applications to the field of Organic Electronics to  
51 elucidate structure-property relationships."  
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3 **Luca Muccioli** is assistant professor of Physical Chemistry at the University of Bologna (Italy). He  
4 earned a Ph.D. in Chemical Sciences from University of Bologna in 2003, under the supervision of  
5 Prof. Claudio Zannoni, with a thesis on atomistic computer simulations of liquid crystals.

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7 From 2003 to 2014 he was postdoctoral researcher at the University of Bologna, and from 2014 to  
8 2016 assistant professor at the Institut des Sciences Moléculaires of the University of Bordeaux  
9 (France). His research interests concern the application of computational chemistry techniques to the  
10 study of the physico-chemical properties of organic materials, with particular focus on the prediction  
11 of structural and electronic properties of liquid crystals and organic semiconductors through  
12 multiscale approaches  
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18 **Gabriele D'Avino** received his Ph.D. in Materials Science at the University of Parma in 2010. After a  
19 postdoctoral research position at the University of Bologna, and two Marie Curie fellowships at the  
20 University of Liege and at the University of Mons, he is currently CNRS associate researcher at the  
21 Institut Institut Néel, Grenoble. His research focuses on the multiscale modeling of organic functional  
22 materials, merging quantum and classical techniques.  
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28 **David Beljonne** got his PhD in Chemistry at the University of Mons-Hainaut in 1994. After post-  
29 doctoral stays at the Universities of Cambridge (with Prof. Friend) and Rochester (with Prof.  
30 Mukamel), he is now a Research Director of the Belgian National Science Foundation (FNRS) and  
31 Professor at the University of Mons. He is also a Visiting Principal Research Scientist at the Georgia  
32 Institute of Technology in Atlanta. His research activities deal with the modeling of semiconducting  
33 materials for energy applications.  
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### 39 **Questions in boxes**

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- 42 (i) Can we predict the nature of the excited states and tune the primary chemical structure of  
43 TADF emitters in order to maximize the efficiency of upconversion and light emission in  
44 TADF-based OLEDs?  
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48 (ii) How important is the simulation procedure in determining the final morphology, and in turn  
49 how does it influence the calculated electronic properties?  
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53 (iii) How can we design *in silico* TADF emitters that yield the right orientation in the solid-state  
54 matrix to maximize light outcoupling?  
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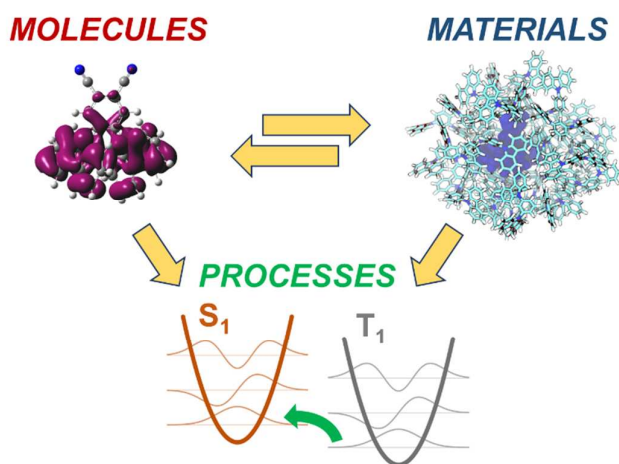
(iv) How much torsional dynamics is affected by the host-guest interaction? How does it affect the efficiency of TADF?

(v) Polarization medium effects are stabilizing CT states with respect to LE states. Could we possibly target the right combination of host and guest in order to get negative  $\Delta E_{ST}$ ?

(vi) Should we freeze-out the motion of triplet excitations in TADF materials in order to reduce annihilation processes?

### TOC graphics

#### Multiscale TADF molecular-based design



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**ACRONYMS**

OLED:	Organic Light Emitting Diode
TADF:	Thermally Activated Delayed Fluorescence
IQE:	Internal Quantum Efficiency
$T_n$ :	n-th triplet excited state
$S_n$ :	n-th singlet excited state
(R)ISC:	(Reverse) InterSystem Crossing
D:	Electron donating moiety/unit
A:	Electron accepting moiety/unit
CT:	Charge Transfer
LE:	Local Excitation
DFT:	Density Functional Theory
TD-DFT:	Time-Dependent Density Functional Theory
PCM:	polarizable continuum models <sup>^</sup>
$\Delta E_{ST}^V$ :	vertical exchange gap/vertical singlet-triplet energy gap
$\Omega(S_1)$ :	Lowest singlet excited state energy
$\Omega(T_1)$ :	Lowest triplet excited state energy
CCSDT:	Coupled-Cluster with Single, Double, and (iterative) Triple substitutions
CC3:	Third-Order Approximate Coupled-Cluster
EOM-CCSD:	Equation-Of-Motion Coupled-Cluster with Single and Double substitutions
FCI:	Full Configuration Interactions
CC2:	Second-Order Approximate Coupled-Cluster
ADC(2):	Algebraic Diagrammatic Construction at second-order
ADC(3):	Algebraic Diagrammatic Construction at third-order
ADC(2)-x:	eXtended Algebraic Diagrammatic Construction at second-order
RAS:	Restricted Active Space
CASSCF:	Complete Active Space Self-Consistent-Field
CASPT2:	Complete Active Space Perturbation Theory at second-order
GW+BSE:	Green's functions with Bethe-Salpeter Equation
B3LYP:	Becke three-parameter hybrid Lee-Yang-Parr exchange-correlation functional
6-31G*:	Pople's double- $\xi$ basis set with polarization functions on 2nd row atoms
M06-2X:	Minnesota exchange-correlation functional in its 2006 version
TDA-DFT:	Time-Dependent Density Functional Theory in the Tamm-Dancoff approximation
CIS:	Configuration Interaction with Single substitutions

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3	TD-HF:	Time-Dependent Hartree-Fock
4	PBE0:	Perdew-Burke-Ernzerhof one-parameter hybrid exchange-correlation functional
5		
6	D3(BJ):	Dispersion correction (third-generation) with Becke-Johnson attenuation function
7		
8	def2-TZVP:	Alhrichs' triple- $\xi$ valence polarization basis set extended with diffuse function
9		
10	CAM-B3LYP:	Coulomb-attenuating method B3LYP exchange-correlation functional
11	$\omega$ B97X:	$\omega$ -dependent range-separated Becke'97 exchange-correlation functional
12		
13	HOMO:	Highest-Occupied Molecular Orbital
14		
15	LUMO:	Lowest-Unoccupied Molecular Orbital
16		
17	UKS:	Unrestricted Kohn-Sham
18	ROKS:	Restricted Open-Shell Kohn-Sham
19		
20	sTDA-DFT:	Simplified Tamm-Dancoff Time-Dependent Density Functional Theory
21		
22	sTDA-xTB:	Simplified Tamm-Dancoff Extended Tight-Binding Hamiltonian
23		
24	MP2:	Second order Møller–Plesset perturbation method
25		
26	MRCI:	Multi-Reference Configuration Interaction
27	KS:	Kohn-Sham orbitals
28		
29	NTO:	Natural Transition Orbitals
30		
31	$\Delta E_{ST}$ :	Singlet-triplet energy gap
32	ZFS:	Zero-Field Splitting
33		
34	ESR:	Electron Spin Resonance
35		
36	2CzPN:	4,5-di(9h-carbazol-9-yl)phthalonitrile
37		
38	4CzIPN:	1,2,3,5-tetrakis(carbazol-9-yl)-4,6-dicyanobenzene
39	(R)IC:	(Reverse) Internal Conversion
40		
41	MD:	Molecular Dynamics
42		
43	MC:	Monte Carlo
44		
45	QM:	Quantum mechanical
46	$S_0$ :	Ground state
47		
48	$^3CT$ :	Triplet charge transfer state
49		
50	$^3LE$ :	Triplet local excitation
51		
52	$\epsilon$ :	Dielectric constant
53	PXZ-OXD :	Phenoxazine- 2,5-diphenyl-1,3,4-oxadiazole
54		
55	TXO-TPA:	2- [4- (diphenylamino) phenyl] - 10, 10- dioxide-9H - thioxanthen-9- one
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TXO-PhCz: 2- (9- phenyl- 9H-carbazol-3-yl)-10,10- dioxide-9H-thioxanthen-9- one